



# Look Think Act

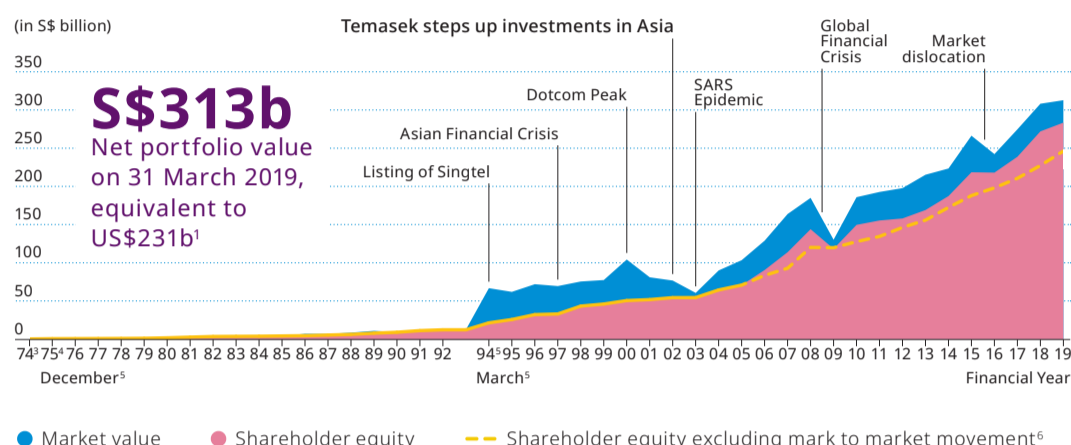
## Now, together

Temasek has **15 years** of experience in investing alongside India's growth. Today, our portfolio in India stands at **US\$11 billion<sup>1,2</sup>**, spanning a broad range of sectors.

As a generational investor, we **look** to the future, **think** about solutions and opportunities, and **act** purposefully for a better and more sustainable world.

India's long term potential presents us with many exciting opportunities to invest and grow our network and ecosystem. We look forward to partnering companies in India to shape our collective future.

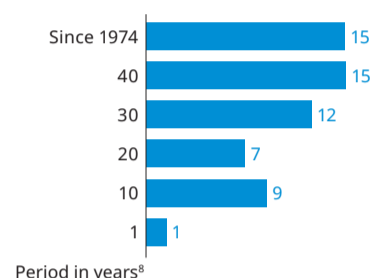
### Net Portfolio Value since Inception



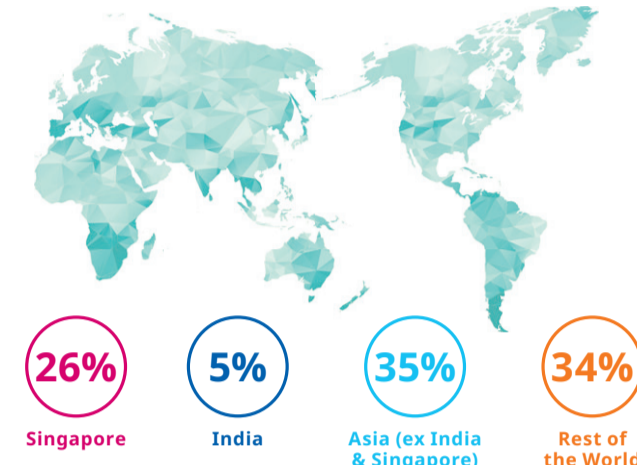
### S\$ Total Shareholder Return<sup>7</sup> (%)

**1.49%**

One-year return to shareholder



### Global Exposure<sup>2,7</sup>



### Sector<sup>2,9</sup> (%)



	2019	2018	2017
Financial Services	25	26	25
Telecommunications, Media & Technology	20	21	23
Consumer & Real Estate	17	16	17
Transportation & Industrials	16	16	17
Life Sciences & Agribusiness	7	6	4
Energy & Resources	3	3	3
Multi-sector Funds	8	8	8
Others (including Credit)	4	4	3

1 Exchange rates as at 31 March 2019.  
2 Distribution based on underlying assets.  
3 Incorporation of Temasek on 25 June 1974.

4 Financial year 75 began on 25 June 1974 and ended 31 December 1975.  
5 Financial year-end was changed from 31 December before 1993 to 31 March from 1994 onwards.

6 From the financial year ended 31 March 2006, the accounting standards require sub-20% investments to be marked to market.  
7 As at 31 March 2019.

8 As at 31 March 2019. TSR in US\$ terms was -2%, 10%, 9%, 14%, 16%, and 16% for 1-, 10-, 20-, 30-, 40-year periods and since inception respectively.

9 As at 31 March.

We are constantly seeking new opportunities and partners to grow our extensive ecosystem in India. Our in-depth knowledge, flexible investment philosophy, and vast ecosystem, all contribute to how we add value to present and future companies in our portfolio:

- No limits or targets for asset classes, countries or sectors
- Ability to invest in public markets and privately negotiated opportunities, ranging from early to mature stages of their lifecycles.
- Long term patient capital with a flexible investment horizon
- Open to taking minority or controlling positions



Scan for more information on Temasek's financial performance

### Do Well as an Investor

#### SOCIAL PROGRESS

#### TECHNOLOGY ENABLERS



### Do Right as an Institution



Temasek is owned but not managed by the Singapore government.

We invest from our own balance sheet, based on commercial principles.



We pay taxes on our investments and comply with the laws of the jurisdictions we operate in.



We own and manage our portfolio.



We are an independent company with a self-governing Board and management team.

### Do Good as a Steward

#### Advocating an



Our collective action to achieve the 17 Sustainable Development Goals (SDGs) by 2030 is more urgent than ever.

Our efforts, great or small, will make a difference in shaping our future by translating the SDGs into an **abc World** of active and productive economies, beautiful and inclusive societies, and a clean cool Earth.

The time to act is now.

Scan for more information on abc World



### Touching Lives. Transforming Communities.



#### Temasek Foundation-SingHealth Health Care Programme

Carried out in the Central Indian state of Madhya Pradesh, this 3-year programme aims to train 250 healthcare professionals in maternal and child health to prevent disease and reduce mortality.



#### "How to Save Mother Earth" Workshop with Magic Bus

Organised by the Temasek team in Mumbai, the workshop introduced current environmental and community challenges to 60 children from Magic Bus while building their problem solving and presentation skills.



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Temasek Review Highlights 2019 as at 31 March 2019

